Microsoft:

2004-Present

Skills

Adobe: Photoshop Macromedia: Dreamweaver MX

Wordpress

Wix

Acrobat Reader & Writer

Outlook & Schedule+

InDesign

Illustrator

**PowerPoint** 

**Basic Access** 

Excel

Word

Other: HTML

XHTML XMI

XML CSS 70wpm Workfront

WorkDay Winzip

Education

### **Sessions University, Online**

♦ HTML and CSS Essentials - 2011

#### Clark University, Braintree, MA

Digital Multimedia & Web Design - 2004

## Internal Training: Fidelity Investments, Marlborough, MA

Professional Business Writing Course Completed - 1998

### Onondaga Cortland Madison Boces Vocational School, Cortland, NY

Data Processing - 1993

Experience

# Fidelity Investments, Smithfield, RI

### Senior Graphic Designer

Design effective and strategic presentation solutions for complex projects and campaigns utilizing PowerPoint and the Adobe Creative Cloud suite

- Adhere to ever evolving Fidelity Institutional technical/print/multimedia production and design standards
- Create consistent branding designs of PowerPoint presentation templates for Fidelity's internal companies
- Consistently produce work that is compelling and accurate while working closely with editorial, design partners and business partners to develop fully integrated creative concepts
- Utilize excellent interpersonal people skills and build productive relationships with a broad array of functional areas
- Develop concepts based on client needs and product/market opportunities
- Give strong creative presentations that tell the story with clear communication of the strategy and concept behind the recommendations
- Creation of HTML emails and other eCommunication projects
- Ensure accuracy, maintain quality and consistency, control costs through estimation of job
- Proactively test new software upgrades and new technologies whenever possible and remain current with issues and trends

## New York Life Investment Management, Norwood, MA

gement, Norwood, MA 2004

#### **Image Coordinator**

- Batched all incoming forms to Defined Contributions and Defined Benefits
- Scanned all batched forms (i.e. distribution election forms, etc.)
- Validated scanned forms in order to delegate to proper plan specialists
- Delegated incoming return mail, as well as labeled and sent outgoing mail

#### GZA GeoEnvironmental, Inc., Norwood, MA

2000 - 2003

#### **Administrative Assistant**

- Excellent PowerPoint, Word and Excel Application Skills
- Created/edited & formatted Proposals, Field Reports, as well as prepared Table of Contents
- Processed Check Requests & Prepared Purchase Orders
- Made Travel Arrangements, as well as scheduled Training Seminars/Classes
- Reviewed and reorganized (utilizing formulas in Excel) the Nextel Recoveries and Field Group Matrices
- Time Tracking for Billing

### **Intertek Testing Services (ITS), Cortland, NY**

2000

### Administrative Assistant/ Report/Technical Writer, Power Systems

- Created reports for the Power Systems Lab according to shells provided, generating graphs and tables
- Coordinated and Booked conference rooms for Meetings and Group Events, utilizing Schedule+
- Scheduled Travel Arrangements for Power Systems' Supervisor and Engineers
- Responsible for Monthly Billing, assuring everything tallied up correctly, utilizing PCS and Excel
- Assisted in report revisions for the Power Systems and Safety Department
- Assisted in answering and funneling the calls to the correct person or group
- Trained associates on entire process of position, as well as created first detailed procedures entailing the
  position description for everything that is included in doing the actual job

## Report Technical Writer, Wiring Cable

1999

- Created reports for the Power Systems Lab according to shells provided, generating graphs and tables
- Assisted in report revisions and also created first detailed procedures entailing the position description for everything that is included in doing the actual job

#### Fidelity Investments, Marlborough, MA

1996 - 1999

#### Participant Services Representative, FIRSCO: 1996 - 1999

- Acted as Administrative Assistant to Manager, as well as Coordinator for educational training classes
- Educated participants about their 401(k) plan, with many plan specifics, using Work Station and Plan profile
- ♦ Answered general questions and inquiries about 401(k) plans
- Succeeded in fielding problem calls and calming participants
- Sent out literature requested by participants via Work Station (i.e. Fund Prospectus, Loan Coupon books, etc.)
- Articulated general information about Funds and their objectives
- Processed exchanges from one fund to another, noting any restrictions (i.e. Redemption fees, etc.)
- Trained associates on PowerPoint and E-mail
- Informed colleagues of their phone performance according to reports printed daily, wkly, mnthly, and qurtly
- Saved logs of performance report and created monthly/quarterly reports with graphs for visualization on Excel
- Participated in a Pilot Group that tests system enhancements

### Segment Support Specialist, Large Plan Services: 1997 - 1998

- Processed daily items, including verification of deposits, transfer of assets, address changes, & beneficiary info
- Maintained work basket containing requests (i.e. duplicate statements, check copies)
- Ordered loan coupons, generate daily/weekly coupon remittance reports for client management and daily auditing purposes
- Assisted in all Iron Mountain duties, including spread sheeting, data entry, and archiving, using a database
- Wrote and streamlined procedures on daily activities

### Transfer Processor, Large Plan Services: 1996 - 1997

- Inputted Transfer requests received from Clients and verified Transfer requests previously entered
- Maintained Transfer back-up and Compliance letters, filed daily, and set up daily filing drawers monthly
- Printed out a weekly report to show status of team members work
- Processed Beneficiary transfers, Plan-to-Plan transfers, and organized, ordered beneficiary info from Met Life
- Designated which team received incoming transactions